



2018 Agenda

THURSDAY, NOVEMBER 8, 2018

9:30 AM – 1:00 PM

Location: Wedgwood & Salon (lower level – bottom floor)

PRE-CONFERENCE FORUM AND NETWORKING LUNCHEON FOR FORUM PARTICIPANTS (Pre-Registration Required)

LEADERSHIP DEFINED: KEYS TO ENHANCING YOUR VALUE AND ADVANCING TO THE HIGHEST LEVEL

- **Kim Y. Lew**, Chief Investment Officer, **Carnegie Corporation of New York** (Co-Facilitator & Presenter)
- **Kelly M. Williams**, Co-Chief Executive Officer, **Private Equity Women Investor Network (PEWIN)** (Co-Facilitator & Presenter)
- **Camille Asaro**, Alternative Investments Audit Partner, **KPMG**
- **Lauren Dillard**, Managing Director & Partner, **The Carlyle Group**
- **Hollie Haynes**, Founder & Managing Partner, **Luminate Capital Partners**
- **Linda K. Myers**, Partner, **Kirkland & Ellis**
- **Belinda Yan**, Partner, **Presidio Search Group**

1:00 – 1:30 PM

Location: Regency Foyer (main level – 2nd floor)

Registration/Sign-In and Networking/Refreshments

1:30 – 1:40 PM

Location: Cotillion

WELCOME

- **Beth Falk**, President, **Falk Marques Group**; Founder & Managing Director, **Women's Alternative Investment Summit**

1:40 – 2:25 PM

Location: Cotillion

KEYNOTE PRESENTATION AND DISCUSSION

THE ECONOMIC OUTLOOK

- **Karen Dynan**, Professor of the Practice of Economics, **Harvard University**

2:30 – 3:10 PM

Location: Cotillion

KEYNOTE PANEL DISCUSSION

CAPITALIZING ON DISRUPTION

Moderator: **Theresa Hajer**, Investment Managing Director, **Cambridge Associates**

Featured Speakers:

- **Anne Casscells**, Chief Investment Officer, **Aetos Alternatives Management**
- **Neda Daneshzadeh**, Co-Founder & Partner, **Prelude Growth Partners**
- **Ann Gallo**, Senior Managing Director, Partner, & Global Industry Analyst, **Wellington Management Company**
- **Susanne Gealy**, Senior Director, **Dignity Health**

3:10 – 3:30 PM

Location: Regency

Networking Refreshment Break

3:35 – 4:10 PM

Location: Cotillion

KEYNOTE INTERVIEW

LEADING THE CHARGE

- **Sandra Horbach**, Co-Head of U.S. Buyout, **The Carlyle Group**
- Interviewer: **Jennifer Perkins**, Partner, **Kirkland & Ellis**



4:15 – 4:50 PM

Location: Cotillion

KEYNOTE INTERVIEW**LOOKING BACK AND LOOKING AHEAD: REFLECTIONS ON INVESTING, ALTERNATIVES, AND OUTSOURCED CIOs**

- **Alice Handy**, Founder, **Investure**
- Interviewer: **Nina Scherago**, Managing Partner, **Edgehill Endowment Partners**

5:00 – 7:15 PM

Location: Avra Madison

WELCOME NETWORKING RECEPTION AT AVRA MADISON

(Located at 14 E 60th Street between Madison and 5th Avenues, just around the corner from The Pierre)

Sponsored by Kirkland & Ellis and KPMG

Join us for a festive Welcome Networking Reception at one of New York's finest restaurants – Avra Madison – right down the block from The Pierre. Enjoy the evening's unmatched energy and take the opportunity to make new connections and reconnect with your peers from across the globe. Be sure to say hello to representatives of Kirkland & Ellis and KPMG – the Summit's Platinum Sponsors.

FRIDAY, NOVEMBER 9, 2018

7:15 – 8:15 AM

Location: Ballroom Foyer

Registration/Sign-In and Networking Continental Breakfast

8:15 – 8:25 AM

Location: Ballroom

WELCOME

- **Beth Falk**, President, **Falk Marques Group**; Founder & Managing Director, **Women's Alternative Investment Summit**

8:25 – 9:10 AM

Location: Ballroom

CIO KEYNOTE PANEL DISCUSSION**THE DEEPENING PUSH INTO ALTERNATIVES: WILL IT PAY OFF FOR LPs?**

Moderator: **Camille Asaro**, Alternative Investments Audit Partner, **KPMG**

Featured Speakers:

- **Anne Dinneen**, Chief Investment Officer, **Hamilton College**
- **Meredith Jenkins**, Chief Investment Officer, **Trinity Wall Street**
- **Leslie Lenzo**, Chief Investment Officer, **Advocate Aurora Health**
- **Teresa McTague**, Managing Director, Chief Investment Officer U.S., **Aflac Global Investments**

9:15 – 10:00 AM

Location: Ballroom

KEYNOTE INVESTING PANEL DISCUSSION**STATUS QUO OR TROUBLE AHEAD? WHAT WILL INVESTORS FACE IN 2019?**

Moderator: **Adele Gorrilla**, Chief Investment Officer, **Zunis Investments**

Featured Speakers:

- **Lynn Baranski**, Global Head of Investments, **BlackRock Private Equity Partners**
- **Michelle Dipp, PhD**, Managing Director, **General Atlantic**
- **Maureen Joyce**, Director, **AEW Capital Management**
- **Lauren Krueger**, Managing Director, **KKR**
- **Li Ran**, Chief Investment Officer, **Half Sky Capital**



10:05 – 10:30 AM

Location: Ballroom

FIRESIDE CHAT

BRIDGING THE GAP: HOW ONE PENSION FUND IS TACKLING ITS FUNDING SHORTFALL

- **Aoifinn Devitt**, Chief Investment Officer, **Policemen's Annuity & Benefit Fund of Chicago**
- Interviewer: **Paige Brotherton**, Partner, **Colter Capital**

10:35 – 11:05 AM

Location: Ballroom Foyer

Networking Refreshment Break

11:10 – 11:55 AM

TRACKED DISCUSSION GROUPS – SPOTLIGHT SESSIONS

Concurrent SPOTLIGHT Discussion Groups shine a light on Private Equity, Venture Capital, Hedge Funds, Real Estate, Credit, and Firm Strategies. Facilitated by leaders in each asset class and subject area, these discussions provide a small-group forum for a candid and in-depth look at topics important to general partners, limited partners, and advisors to the industry.

SPOTLIGHT ON PRIVATE EQUITY

The Return Question: What Are LPs Expecting and What Can GPs Deliver?

Location: Ballroom

Panelists:

- **Lisa Sun**, Principal, **Colter Capital** (Facilitator)
- **Anika Agarwal**, Managing Director, **Insight Venture Partners**
- **Michele Kinner**, Partner, **Quilvest Private Equity**
- **Kee Rabb**, Partner, **Private Advisors, LLC**
- **Julia Wittlin**, Director, **BlackRock Private Equity Partners**

SPOTLIGHT ON VENTURE CAPITAL

The Softbank Effect: How Will Bigger Rounds and Bigger Funds Impact Strategies and Startups?

Location: Salon (lower level – bottom floor)

Panelists:

- **Kate Simpson**, Vice President, **TrueBridge Capital Partners** (Facilitator)
- **Rebecca Kaden**, Managing Partner, **Union Square Ventures**
- **Lauren Loktev**, Partner, **Collaborative Fund**
- **Patricia Nakache**, General Partner, **Trinity Ventures**

SPOTLIGHT ON HEDGE FUNDS

What Strategies Will Work in 2019?

Location: Regency (main level – 2nd floor)

Panelists:

- **Abigail G. Wattle**, Managing Director, **Williams College Investment Office** (Facilitator)
- **Lilly Knight**, Managing Director, **K2 Advisors**
- **Michelle McCloskey**, President of Americas, **Man Group**
- **Tracy McHale Stuart**, Chief Executive Officer, **Corbin Capital Partners**
- **Marita Wein**, Managing Partner, Risk Management, **Alternative Investment Group**

**SPOTLIGHT ON REAL ESTATE****Building Returns: What Strategies Will Prove Most Fruitful in 2019?**

Location: Lexington (upper level – 4th floor)

Panelists:

- **Yesenia Scheker**, Partner, **KPMG** (Facilitator)
- **Radhika Cobb**, Vice President, **Hamilton Lane**
- **Michelle Creed**, Managing Director, **Landmark Partners**
- **Christy Gahr**, Principal, **Meketa Investment Group**
- **Sally Haskins**, Senior Vice President, **Callan**

SPOTLIGHT ON CREDIT**Will Direct Lending Remain Attractive Amidst Increased Competition?**

Location: Wedgwood (lower level – bottom floor)

Panelists:

- **Stephanie Berdik**, Partner, **Kirkland & Ellis** (Facilitator)
- **Nicole Drapkin**, Managing Director, **Owl Rock Capital Partners**
- **Jana Markowicz**, Partner, **Ares Management**
- **Grishma Parekh**, Managing Director & Head of Origination for Carlyle Global Credit, **The Carlyle Group**
- **Sheila Ryan**, Managing Director, **Cambridge Associates**

SPOTLIGHT ON THE FIRM**Impact: Can ESG Policies Elevate Firm Results?**

Location: Park (upper level – 4th floor)

Panelists:

- **Sheryl Schwartz**, Managing Director, **Caspian** (Facilitator)
- **Ailene Holderness**, Vice President, **Pegasus Capital Advisors**
- **Beth Lowery**, Managing Director, Sustainability & ESG, **TPG Capital**
- **Wendy Paskin-Jordan**, Commissioner, **San Francisco Employees' Retirement System**
- **Sanaz Raczynski**, Head of Sustainability, **Nuveen Real Assets and Private Markets**

12:05 – 12:50 PM

TRACKED DISCUSSION GROUPS – SPOTLIGHT SESSIONS

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SPOTLIGHT ON PRIVATE EQUITY**The Investment Landscape: What Firms Are Doing to Find Deals and Create Value**

Location: Ballroom

Panelists:

- **Novisi Nirschl**, Director of Private Investments, **Memorial Sloan Kettering Cancer Center** (Facilitator)
- **Yue Bonnet**, Principal, **KKR**
- **Carolyn Galiette**, President & Chief Investment Officer, **Ironwood Capital**
- **Julia Karol**, President & Chief Operating Officer, **Watermill Group**
- **Jean Roberts**, Principal, **Kohlberg & Company, LLC**

**SPOTLIGHT ON VENTURE CAPITAL****What Are Corporations Seeking?**

Location: Salon (lower level – bottom floor)

Panelists:

- **Sallie Jian**, Program Manager, **SAP.iO** (Facilitator)
- **Darcy Frisch**, Managing Director & Vice President, **Hearst Ventures**
- **Marian Nakada, PhD**, Vice President, Venture Investments, **Johnson & Johnson Innovation – JJDC**
- **Varsha Tagare**, Managing Director, **Qualcomm Ventures**

SPOTLIGHT ON HEDGE FUNDS**Will Emerging Markets Continue To Be the Place To Be?**

Location: Regency (main level – 2nd floor)

Panelists:

- **Adri Chaikin**, Managing Director, **New York Presbyterian Hospital** (Facilitator)
- **Beidi Gu**, Portfolio Manager, **The Rohatyn Group**
- **Belinda Hill**, Managing Director, Research Analyst, **Gramercy**
- **Michelle Kelner**, Co-Founder & Senior Partner, **Sandglass Capital Advisors, LLC**
- **Anita Killian**, Senior Managing Director, **Wellington Management Japan**

SPOTLIGHT ON REAL ESTATE**The Shifting Demands of Millennials and Baby Boomers: What it Means for City Centers, the Burbs, and the Housing Sector**

Location: Lexington (upper level – 4th floor)

Panelists:

- **Joanne Douvas**, Principal, **GreenOak Real Estate** (Facilitator)
- **Kaylee McCall Correa**, Director, **Elion Partners**
- **Maureen Joyce**, Director, **AEW Capital Management**
- **Inna Khidekel**, Managing Director, **Bridge Investment Group**
- **Lauren Okada**, Vice President, **Brookfield Property Group**

SPOTLIGHT ON CREDIT**What Strategies Will the Next Cycle Favor?**

Location: Wedgwood (lower level – bottom floor)

Panelists:

- **Shruti Shah**, Partner, **KPMG** (Facilitator)
- **Joyce DeLucca**, Partner, **Hayfin Capital Management**
- **Christine Harrington**, Managing Director, **Apollo Global Management**
- **Allison Hayford**, Senior Investment Analyst, **Aksia**
- **Putri Pascualy**, Senior Credit Strategist, **Paamco Prisma Holdings**

SPOTLIGHT ON INFRASTRUCTURE**The Road Ahead: How Will Investors Be Impacted by the Changing Macroeconomic and Geopolitical Environment?**

Location: Park (upper level – 4th floor)

Panelists:

- **Leslie Golden**, Managing Director, **Macquarie Infrastructure and Real Estate** (Facilitator)
- **Isela Bahena**, Managing Director, Infrastructure Investments, **Nuveen**
- **Kathleen Lawler**, Vice President, Infrastructure Investments Group, **J.P. Morgan Asset Management**
- **Kathryn Liao**, Principal, **Allstate Investments**



12:55 – 1:45 PM

Location: Cotillion

Networking Luncheon With Optional Roundtable Discussion Groups

Facilitated by industry leaders, these informal discussions highlight current trends and pressing issues, and encourage like-minded attendees to share practical solutions to challenges facing private equity and alternative investment professionals.

Please see the Roundtable Handout or Mobile App for the complete list of Roundtable Discussion Groups, Facilitators, and Table Locations.

1:45 – 2:05 PM

Location: Ballroom Foyer

Dessert Networking Reception

2:15 – 3:00 PM

TRACKED DISCUSSION GROUPS – FOCUS ON ... SESSIONS

Concurrent FOCUS ON Discussion Groups shine a light on some of the most pressing issues for investment firms and LPs.

FOCUS ON ...

The PE, VC, and Real Estate Fundraising Environment in 2019

Location: Ballroom

Panelists:

- Erica Berthou, Partner, **Kirkland & Ellis** (Facilitator)
- Krishnakshi Das, Executive Director, **Morgan Stanley Investment Management**
- Ksenija Jovanovic, Vice President, **Aflac Global Investments**
- Jamie Toothman, Senior Vice President, **Oaktree Capital Management, LP**
- Caroline Williams, Partner, **Walkers**

FOCUS ON ...

Artificial Intelligence and the Existential Challenge for Investors

Location: Park (upper level – 4th floor)

Panelists:

- Joelle Kayden, Founder & Managing Member, **Accolade Partners** (Facilitator)
- Joyce Jen, Partner, **Honeycomb Asset Management**
- Julie Sandler, Managing Director, **Pioneer Square Labs**
- Rudina Seseri, Managing Partner, **Glasswing Ventures**

FOCUS ON ...

The Changing Dynamic Between Hedge Funds and LPs

Location: Regency (main level – 2nd floor)

Panelists:

- Jackie Klaber, Managing Director, **Rockefeller Capital Management** (Facilitator)
- Brooke Jones, Director of Investments, **Carnegie Corporation of New York**
- Constance Sng, Head of Business Development & Investor Relations, **Hudson Cove Capital Management**
- Katherine B. Yearwood, CFA, Vice President & Senior Hedge Fund Analyst, **Bessemer Trust**

FOCUS ON ...

Energy: Will Investors Continue to Pump Capital Into the Sector?

Location: Salon (lower level – bottom floor)

Panelists:

- Geeta Sankappanavar, Co-Founder & President, **Grafton Asset Management** (Facilitator)
- Cay Freihofer, Principal, **Ridgemont Equity Partners**
- Charanya Rangamannar, Associate Director, Real Assets, **Willett Advisors**
- Olivia Wassenaar, Partner, **Apollo Global Management**

**FOCUS ON ...****Credit: Will Distress Opportunities Become More Plentiful in 2019?**

Location: Wedgwood (lower level – bottom floor)

Panelists:

- **Maria Boyazny**, Founder & Chief Executive Officer, **MB Global Partners** (Facilitator)
- **Leslee Cowen**, Managing Director, **Fortress Investment Group**
- **Sarah Johnson**, Senior Vice President, **D.E. Shaw & Co.**
- **Ankur Keswani**, Head of Corporate Credit & Senior Managing Director, **Serengeti Asset Management**

FOCUS ON ...**What LPs Need to Do to Successfully Invest With, or Compete Against, PE Firms**

Location: Lexington (upper level – 4th floor)

Panelists:

- **Sarah Overbay**, Founder, **Kinvest Capital Management** (Facilitator)
- **Amanda Parness**, Managing Principal, **GoldPoint Partners**
- **Eva Shan**, Director of Investments, **Alpha Square Group**
- **Shelby Wanstrath, CFA**, Senior Investment Manager, Private Equity, **Teacher Retirement System of Texas**

3:10 – 3:25 PM

Location: Ballroom

Summit Supporter Drawing

Complete and submit your on-site Summit Survey for a chance to win great prizes from our luxury brand partners, including 1 Atelier, Kendra Scott, MM.LaFleur, A.L.C., Canyon Ranch, and Nora Gardner. You must be present to win!

3:25 – 3:45 PM

Location: Ballroom

FIRESIDE CHAT**CRYPTOCURRENCIES AND THE BLOCKCHAIN: DIGGING INTO THE OPPORTUNITIES**

- **Amber Baldet**, Chief Executive Officer, **Clovyr**
- **Jalak Jobanputra**, Founding Partner, **FuturePerfect Ventures**

3:50 – 4:30 PM

Location: Ballroom

KEYNOTE PANEL DISCUSSION**THE LP PERSPECTIVE: WHAT ARE THEY EXPECTING FROM GPS IN 2019?**

Moderator: **Suzanne Donohoe**, Member, **KKR**

Featured Speakers:

- **Fabiana Feld**, Chief Investment Officer, **International Finance Corporation**
- **Marcia Haydel**, Managing Director, **Performance Equity Management**
- **Julia Mord**, Managing Director, Investments, **Tulane University Investment Management Office**
- **Amita Schultes, PhD**, Managing Director, **Perella Weinberg Partners Agility**

4:30 PM

SUMMIT ADJOURNS

* Program subject to change